

# Designing Train Mounted Friction Control for Global Transit Systems: The Delhi Metro Experience

WRI  
May, 2014

Ron Hui, P.Eng  
Global Manager, Engineering SST

Anil K. Gupta  
(Rolling Stock Expert - Mechanical)  
General Consultant to DMRC



# Overview

## Part 1:

### Solid Stick Friction Control Systems

- Products
- Typical Installations
- Performance
- Designing Solid Stick Systems

## Part 2:

### Experience with Solid Stick Lubrication at DMRC

- Network
- Solid Stick Flange Lubrication Deployment
- Performance



# Solid Stick Products

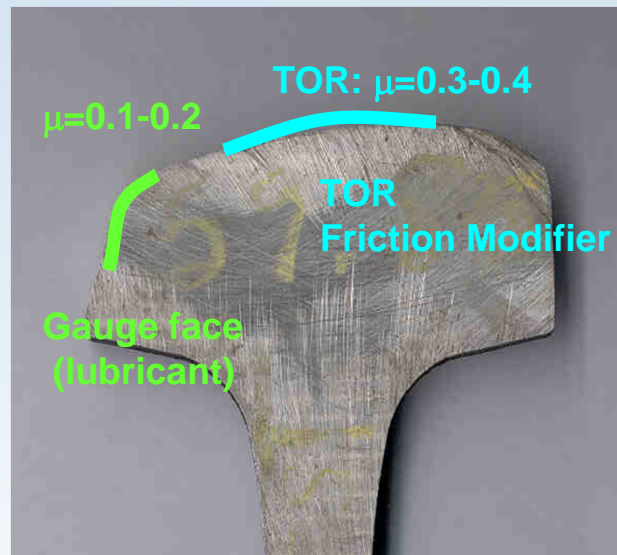


# Friction Management

## Recommended Friction Targets



Low Rail



High Rail

- Gauge face lubrication and TOR friction control operate in tandem to reduce rail wear – one does not take the place of the other



# Solid Stick Products

Solid Stick Lubricant (SSL)

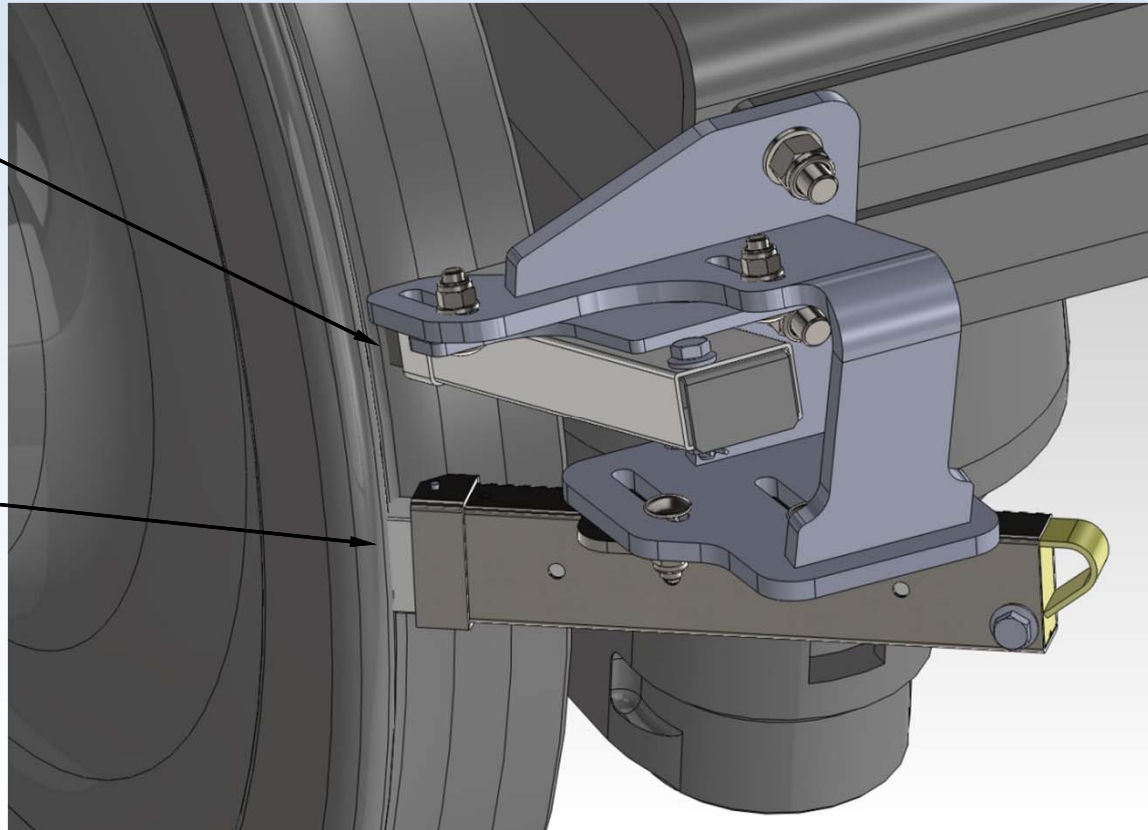
Solid Stick Friction Modifier (SSFM)

## SSFM

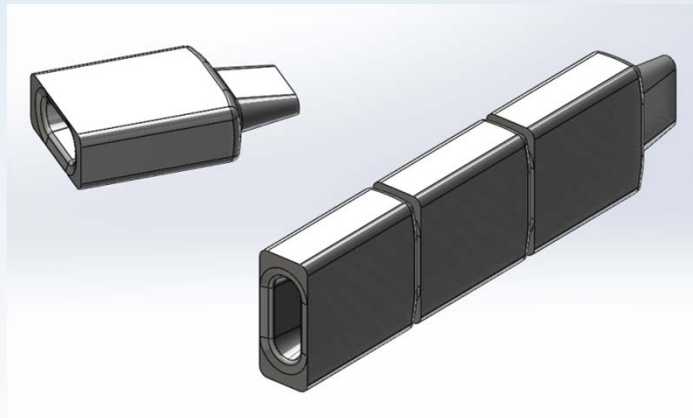
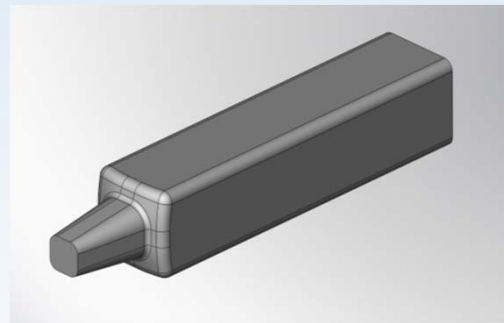
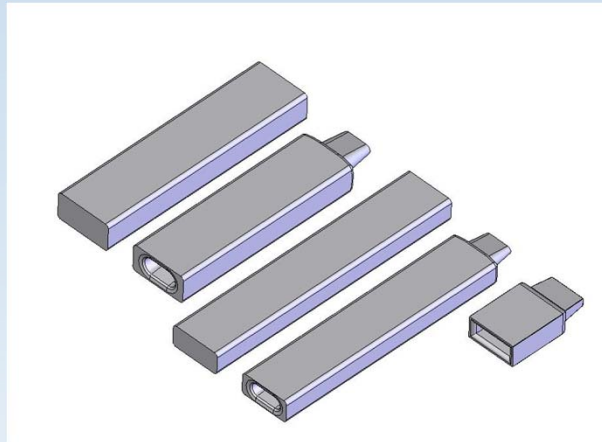
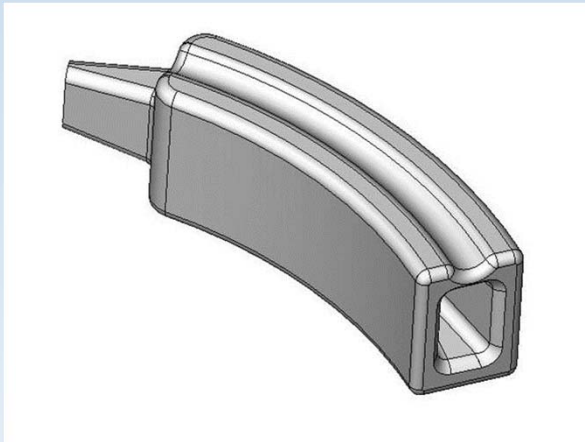
- Tread Wear
- Corrugations

## SSL

- Flange wear
- Wheel Climb



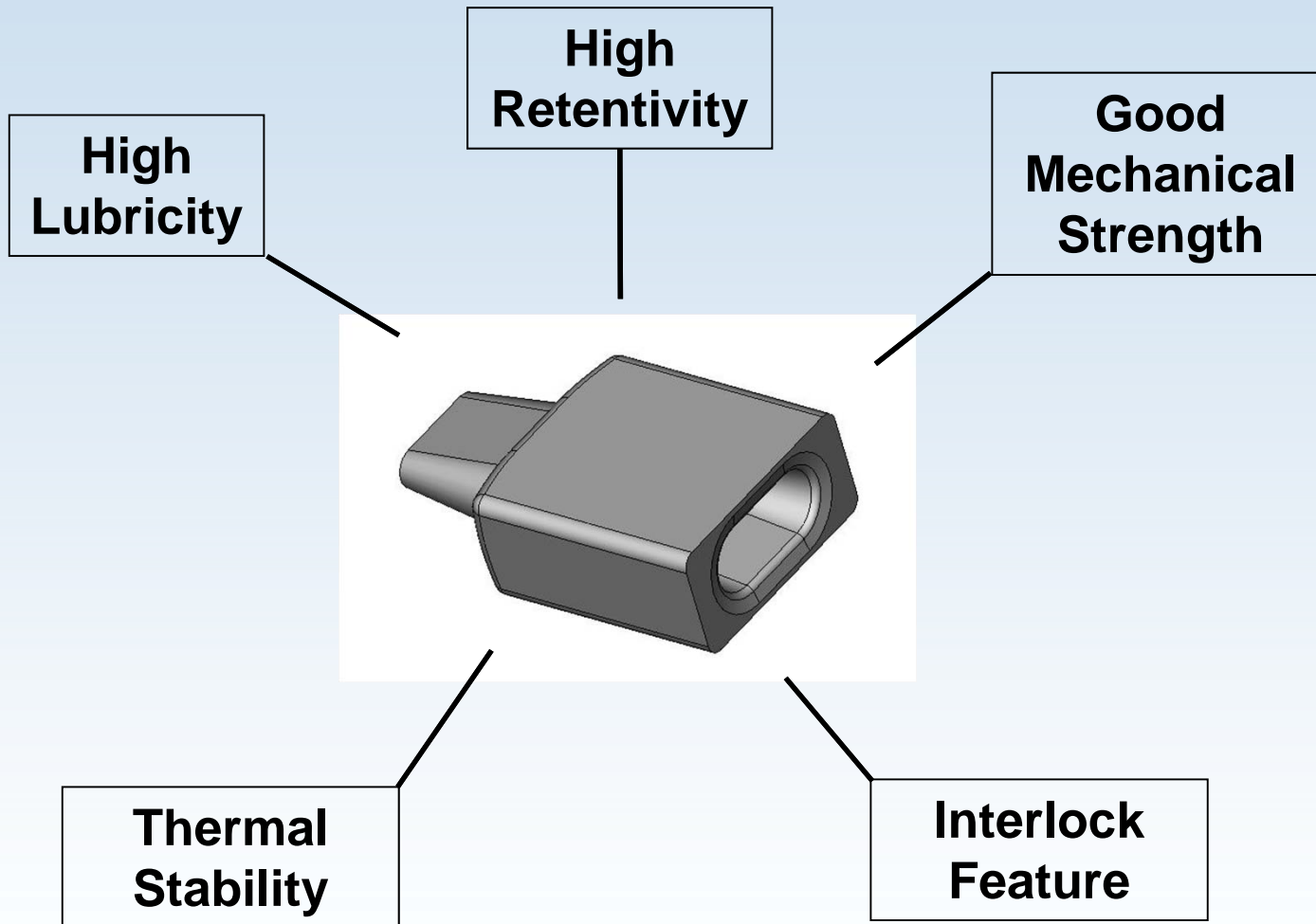
# SSL Properties



- Sticks come in many shapes and sizes
- Interlock feature



# SSL Key Properties

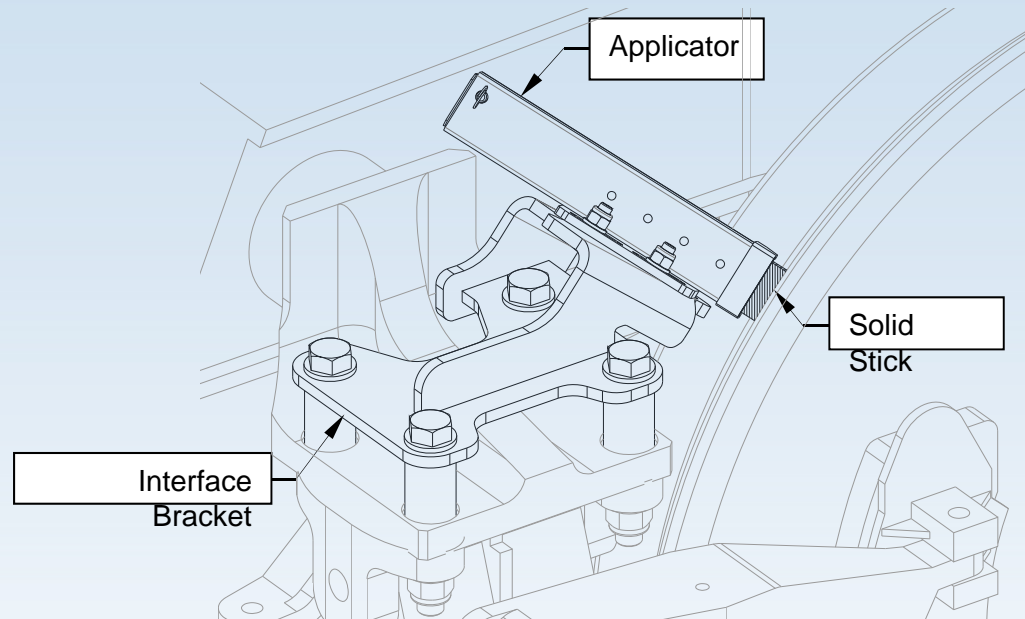


# Typical Solid Stick Installations





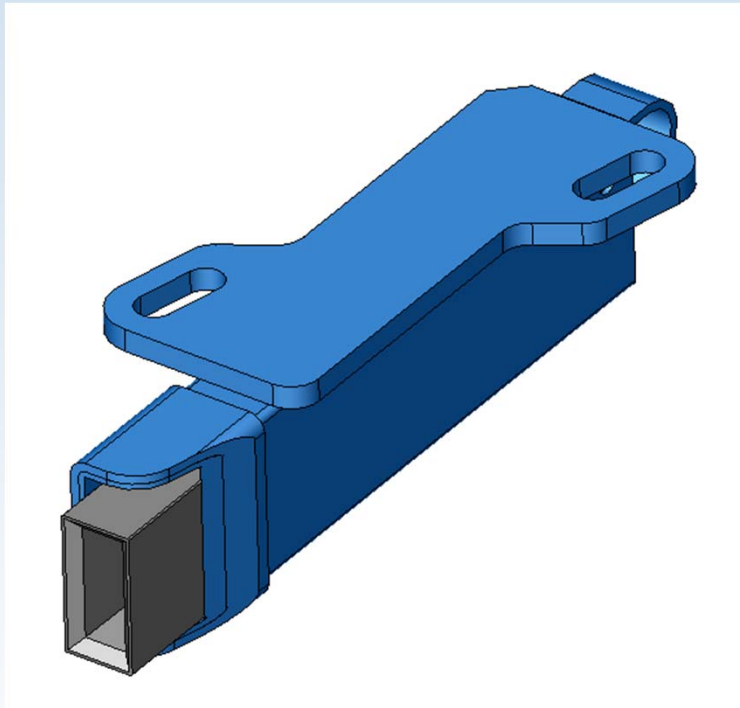
# SS Installations



- Stick is applied continuously to the wheel by a constant force spring.
- No electrical or pneumatic connections required.
- No active control system required.



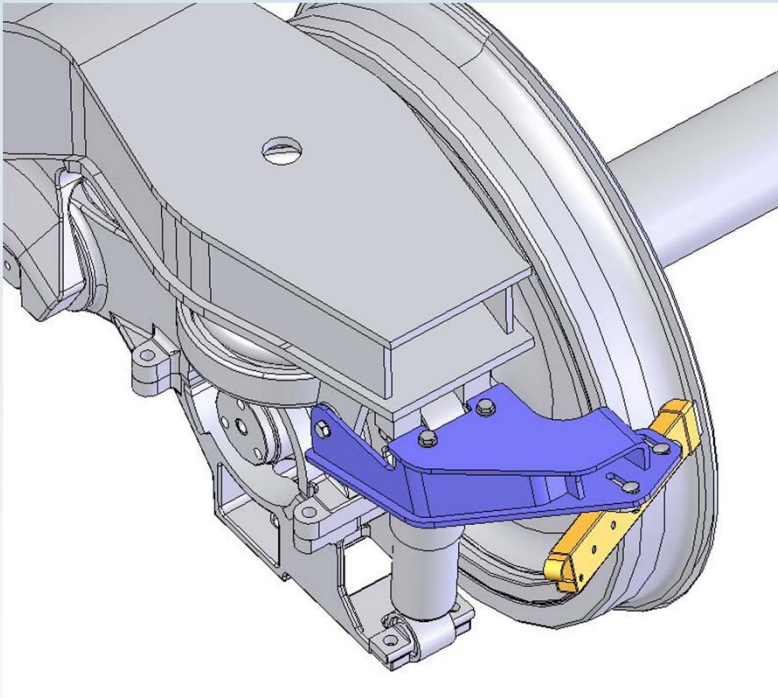
# Typical SS Installations



**High Speed Train**



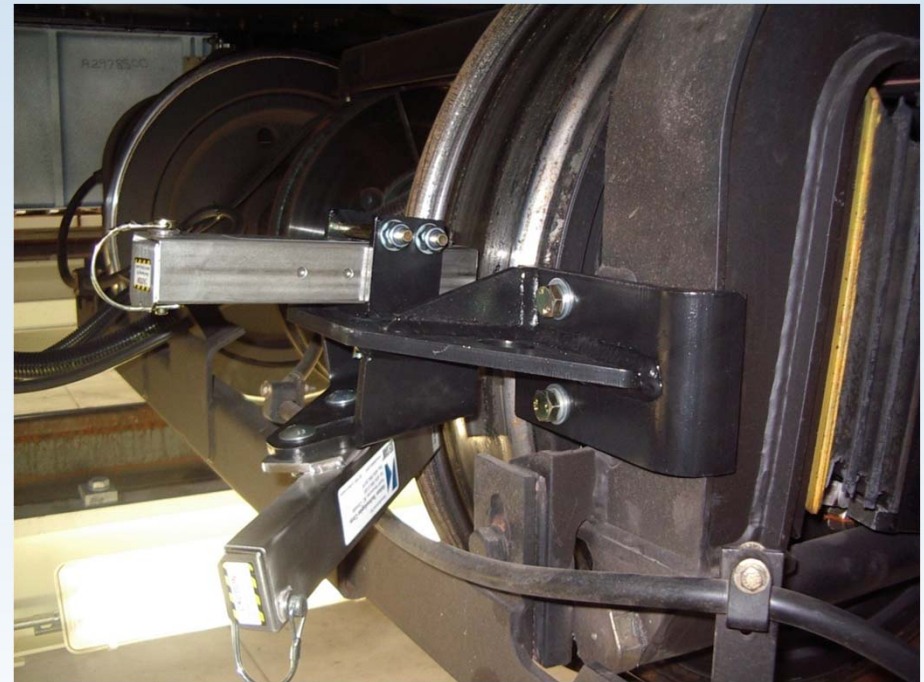
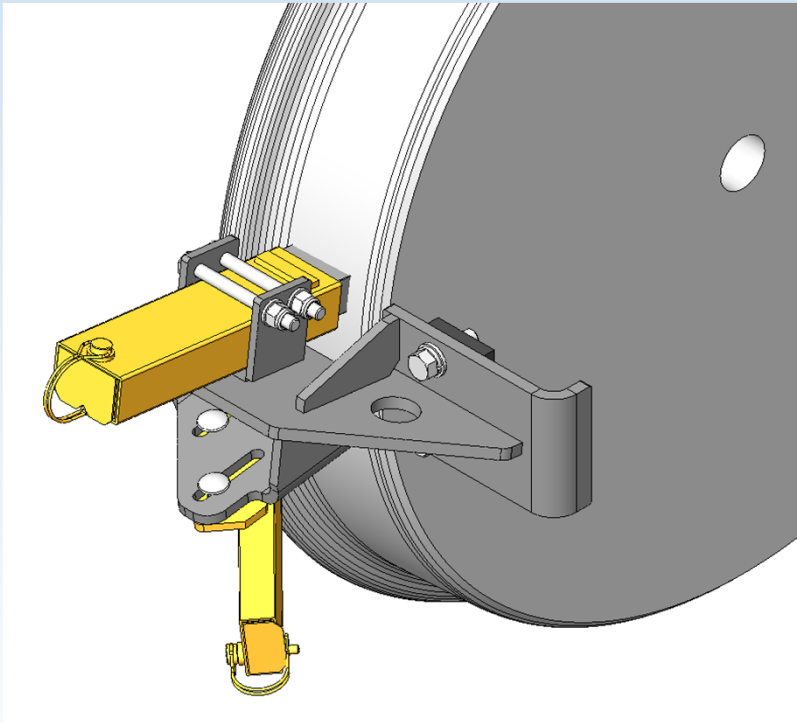
# Typical SS Installations



**Metro System**



# Typical SS Installations

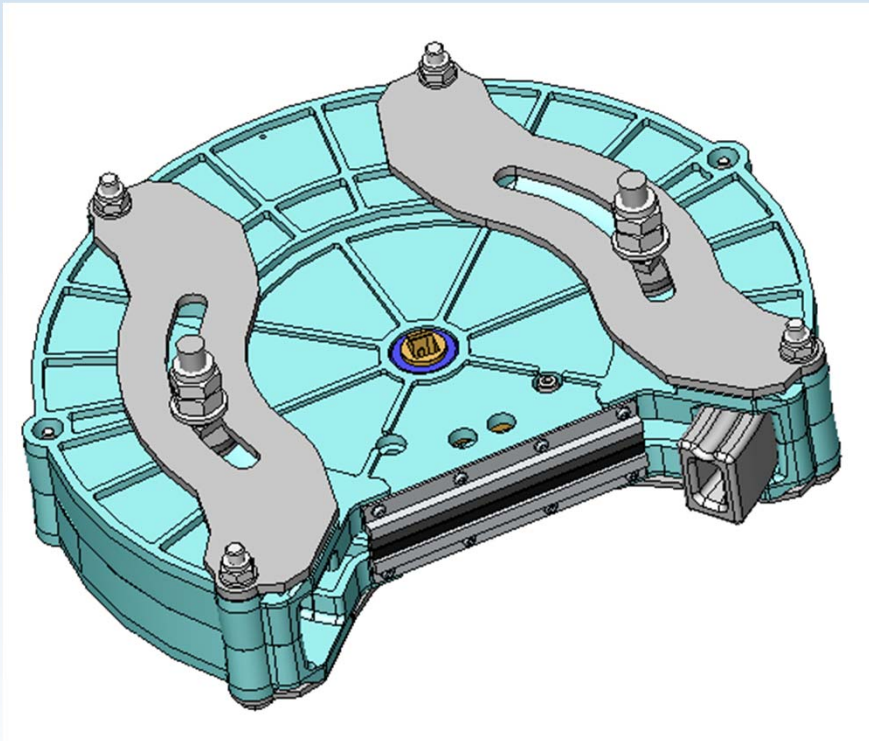


**LRV System**

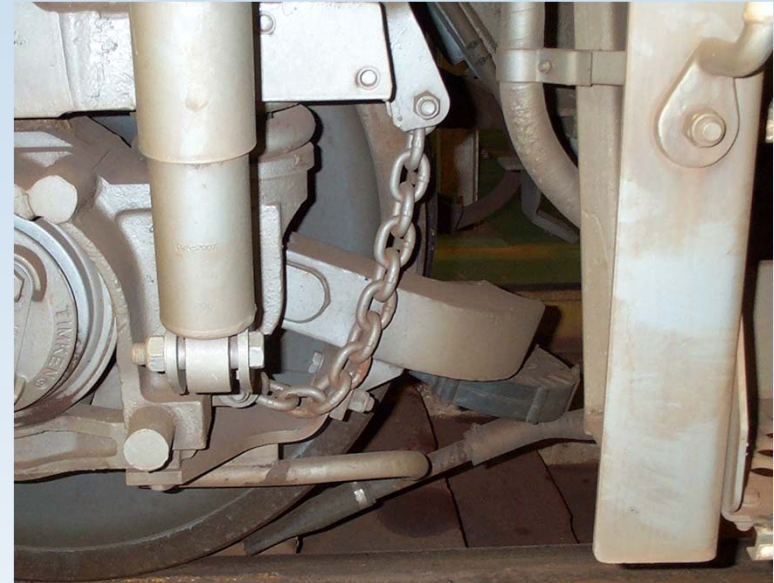




# Typical SS Installations



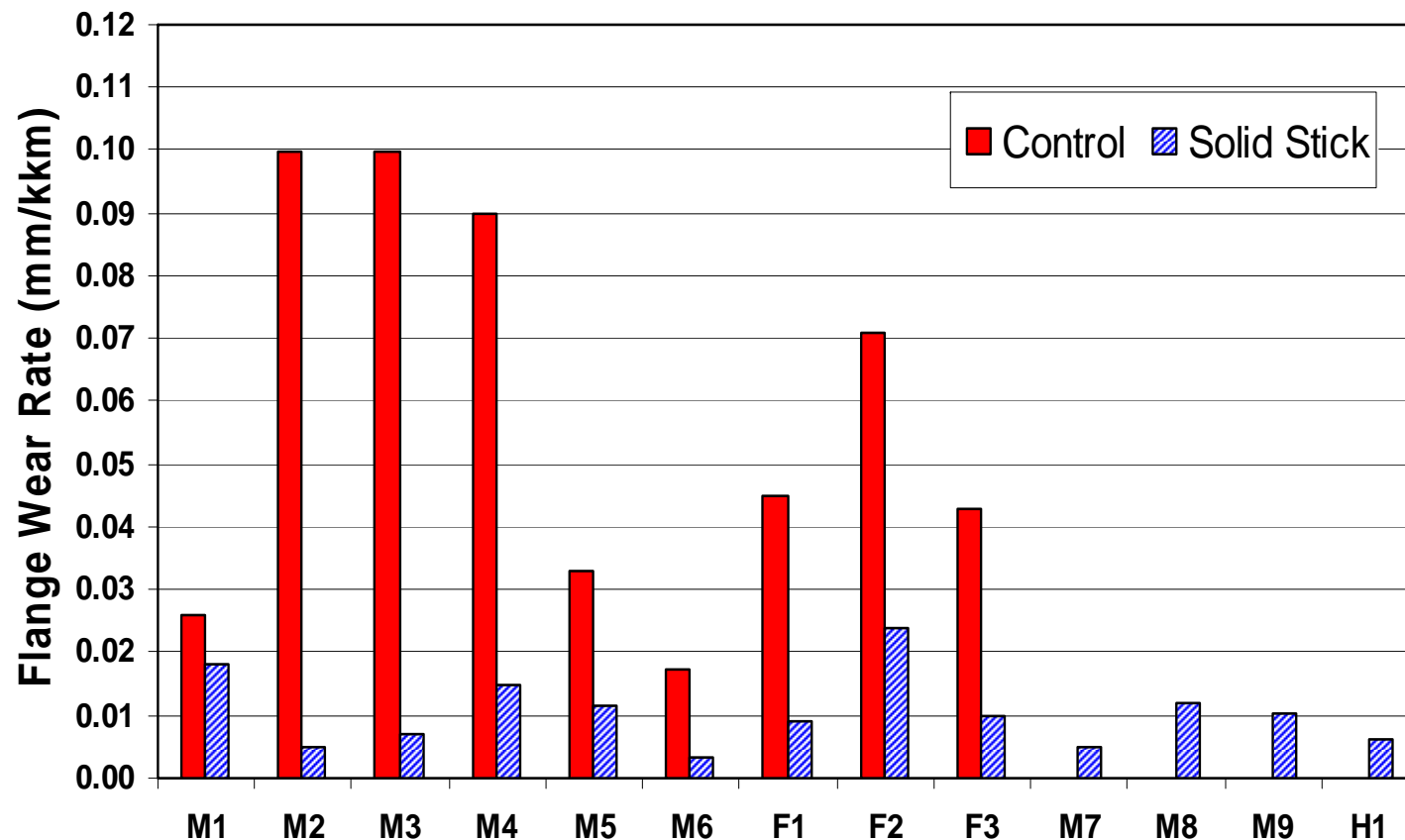
**Circular Applicator on Freight Locomotives**



# Performance



# SSL Flange Wear Rate Control



Flange Wear Rates With Solid Stick Lubrication: M = Metros, F = Freight, H = High Speed Trains



# SSL Flange Wear Rate Control

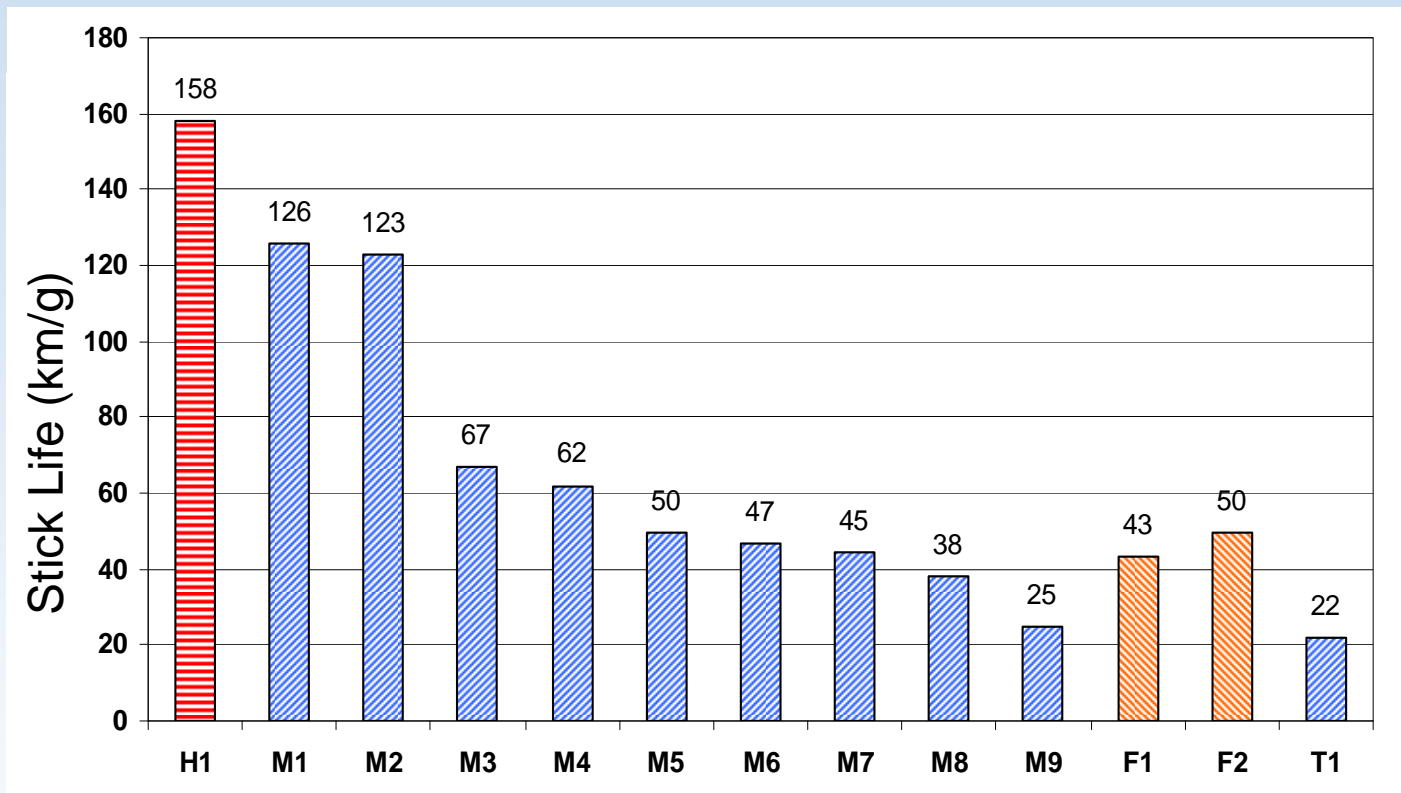
	Wear Rate (mm/kkm) (Trials with Control Vehicles)		Wear Rate (mm/kkm) (Trials without Controls)
	Metros	Freight	Metros/High Speed Trains
Control Vehicles	0.017 – 0.100	0.043 – 0.071	N/A
Test Vehicles	0.004 – 0.018	0.009 – 0.024	0.005 – 0.012

- Typical Flange Wear Target: 0.01 – 0.02 mm/kkm  
(0.0006 – 0.0012 inches/1000 miles)





# SSL Stick Life Varies by System Type



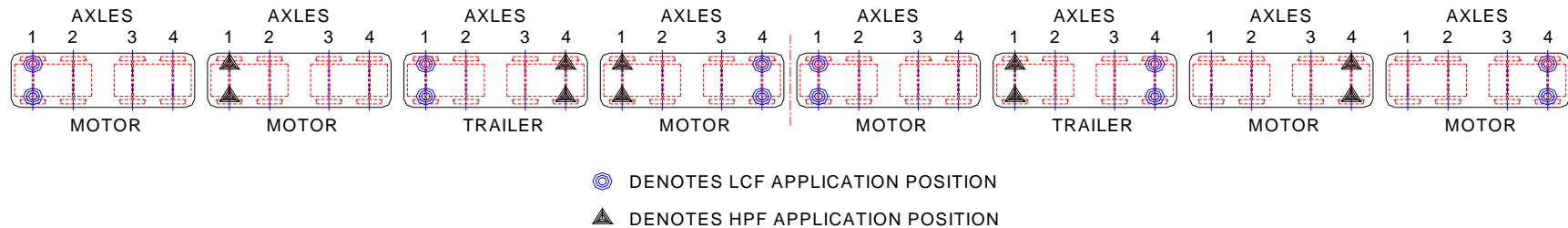
**Specific Consumption Rates: M = Metros, F = Freight, T = Trams, H = High Speed Trains**

- Typical Applicator: 20 – 34 kkm (12k – 21k miles)



# SSFMM – Corrugation Growth Reduction

18.8% LCF Coverage  
15.6% HPF Coverage - (31.2 % Effective)



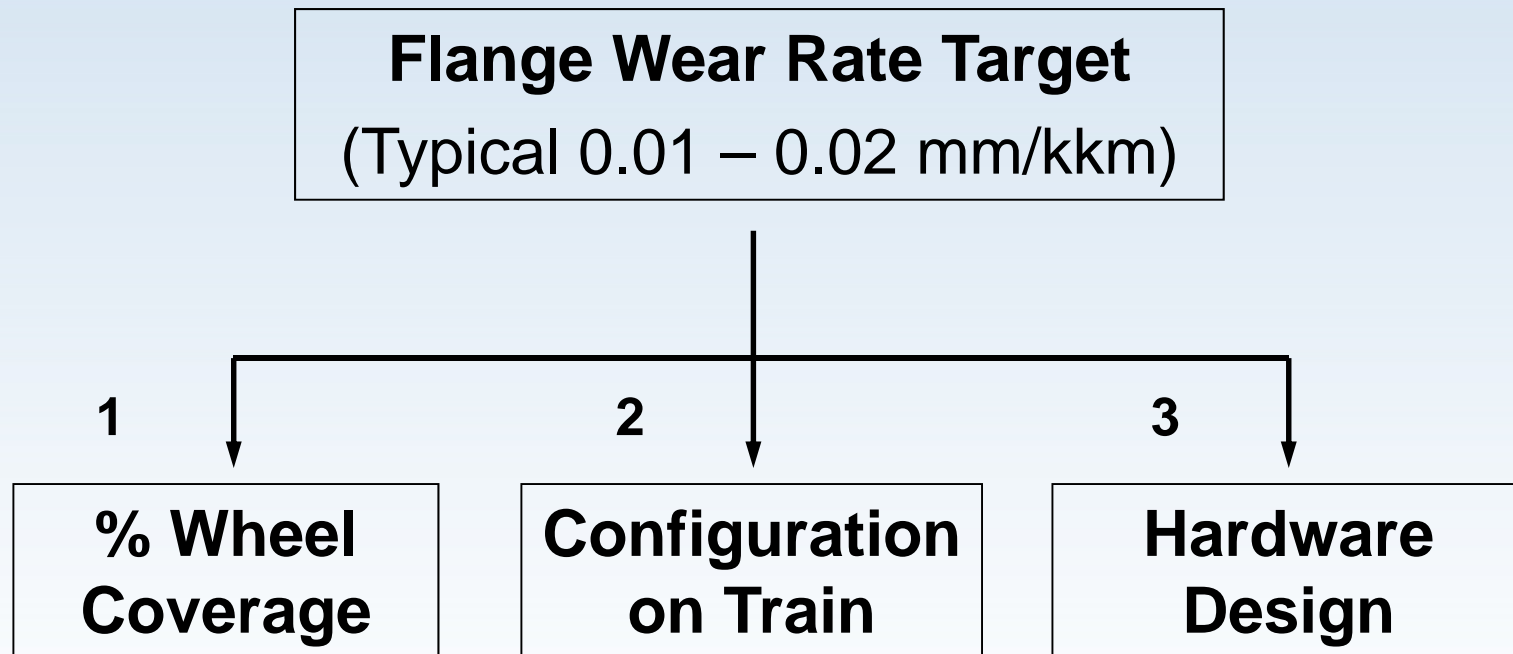
- Noise mitigation through reduced corrugation growth
- Extended grinding interval from 3-4 months to 6-9 months



# Designing a SSL System



# Designing a SSL System



# Designing a SSL System % Coverage



# Designing a SSL System

- Protection of multiple wheels with application to only a proportion of the wheels.
- LCF wheel coverage ranges from 8% and up. Typical transit value is 25 - 33%, but lower values can be effective...depends on system characteristics.
- Main factors:
  - Track curvature
  - Open/closed system
  - Environmental conditions



# Designing a SSL System

% Wheel Coverage Based on Flange Wear Index (FWI)

- High level wear model based solely on track curvature
- Index based on track wear data and Vampire Vehicle Dynamic simulations
- Curve radius
- Curve, spiral & tangent distances are tracked
- Separates LH & RH curves



# Designing a SSL System

% Wheel Coverage Based on Flange Wear Index (FWI)

System	No. of Curves				FWI
	0 – 300 m	301 – 500 m	501 – 1000 m	≥ 1001 m	
A	1	1	24	25	0.22
B	1	17	29	8	0.35
C	5	12	4	7	2.04
D	25	24	38	28	3.16

A Comparison of Flange Wear Indexes

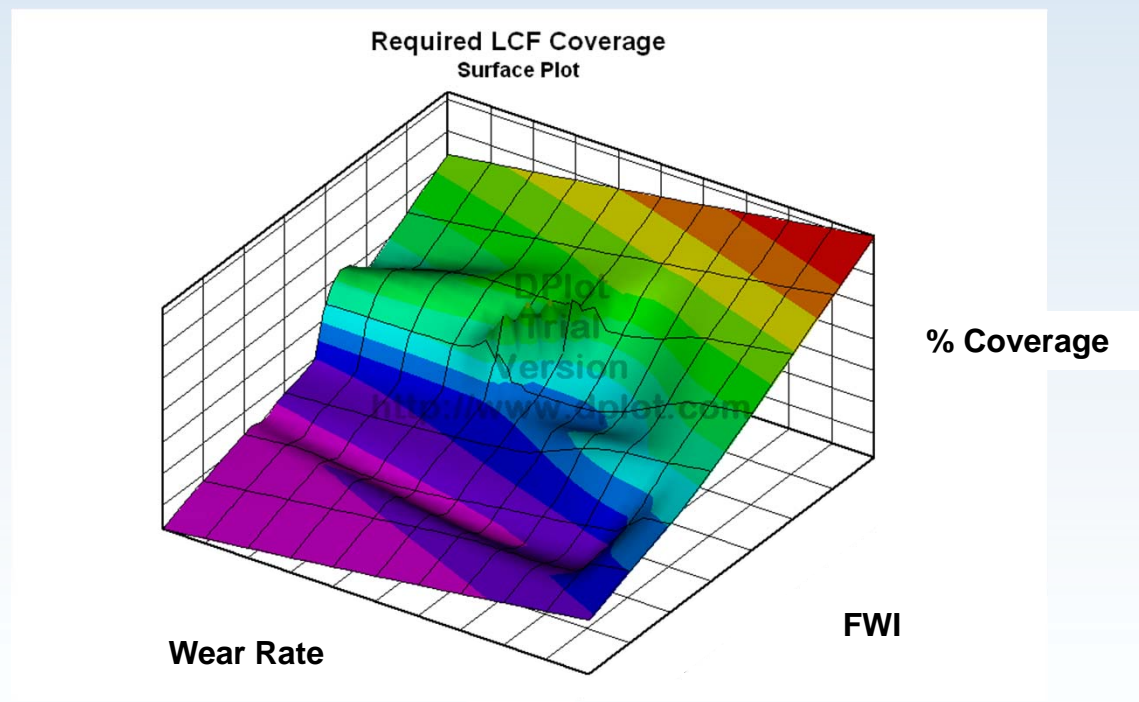




# Designing a SSL System

## % Wheel Coverage Based on Flange Wear Index (FWI)

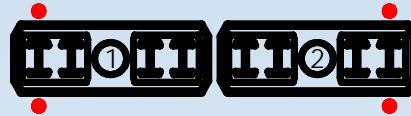
- Integrated FWI with SSL trial information (wear rate & coverage) to get relationship between the 3 variables



# Designing a SSL System Configuration



# SSL – Ideal Configurations for 25% Coverage



• DENOTES LCF APPLICATION

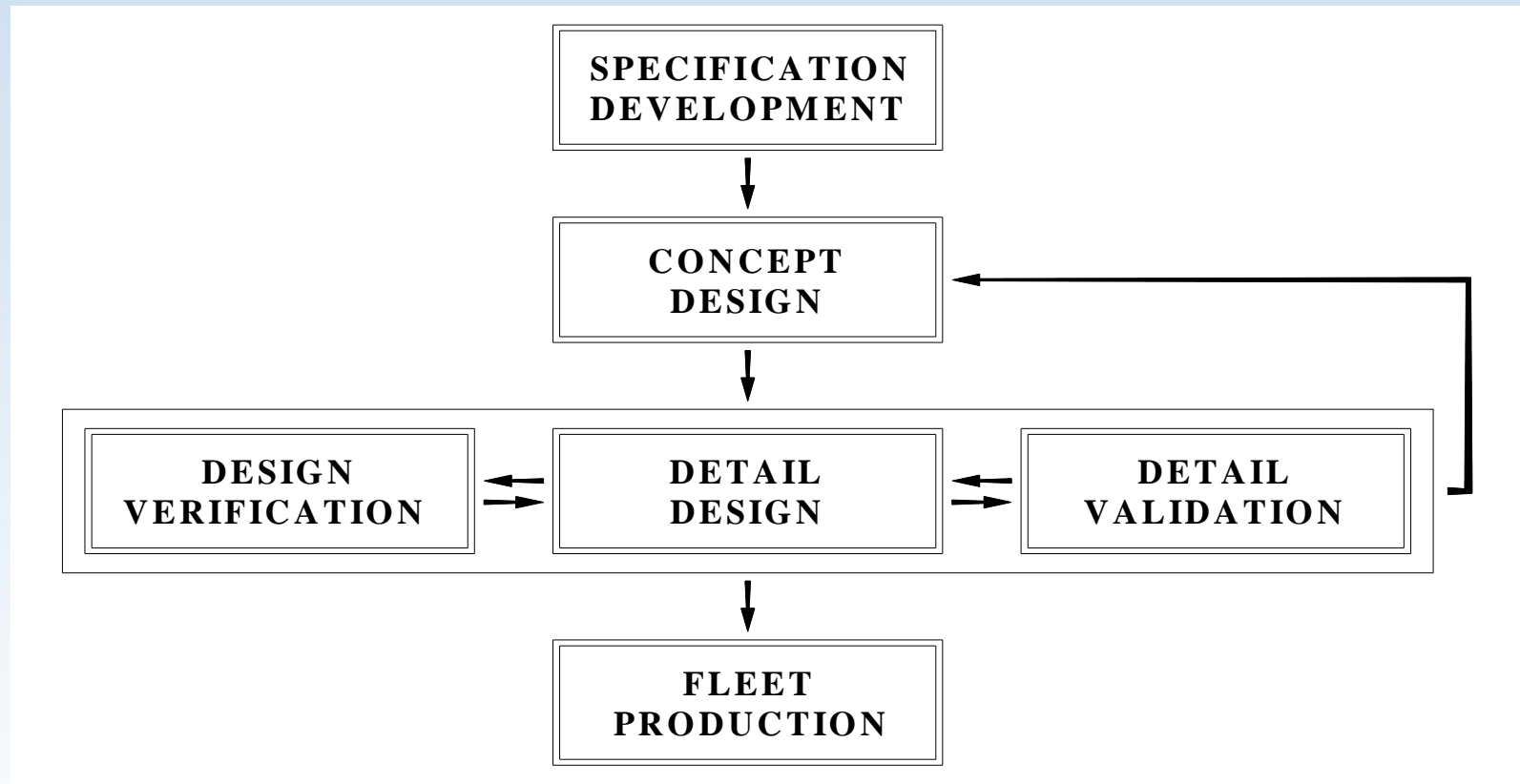
- Space constraints
- Mounting location availability
- Distribute the applicators strategically



# Designing a SSL System Hardware Design



# Solid Stick Hardware Design



Typical SS Hardware Design Process



# SS Hardware Specifications

## Loads – Vibration/Shock

- IEC 61373
- GM/RT 2100
- BS EN 13749
- RIA 20
- Train OEM Specifications

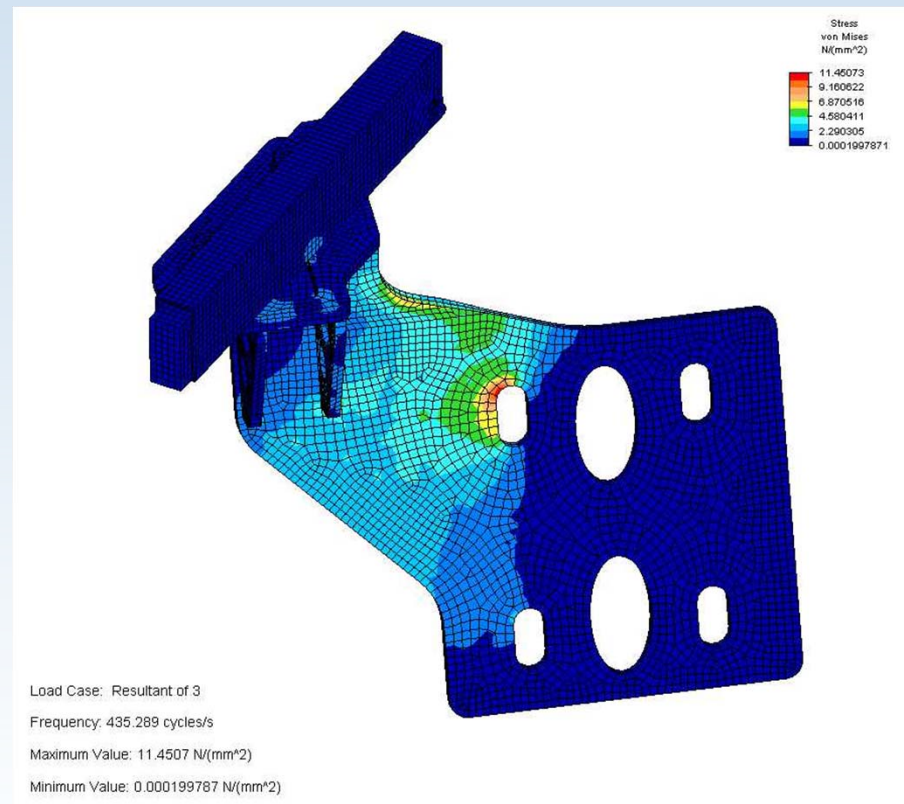
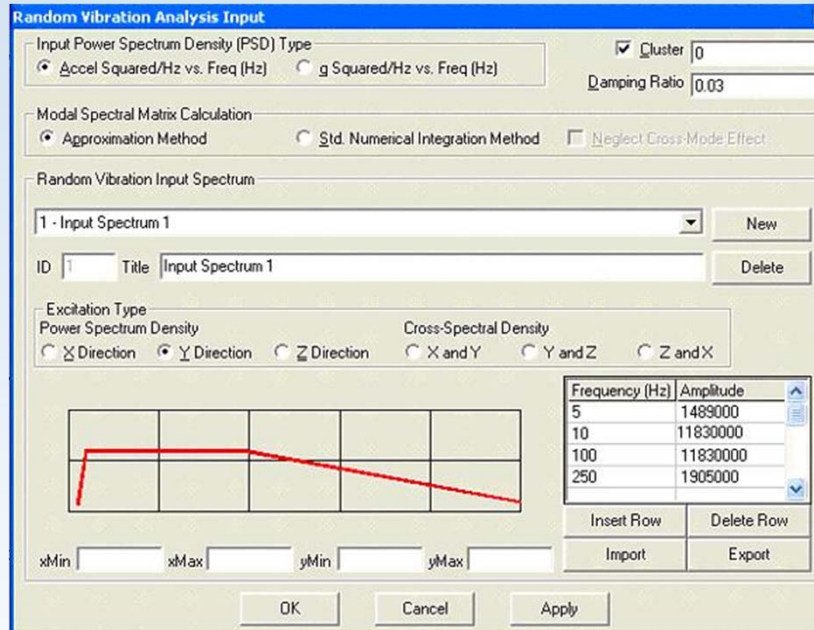
## Fatigue

- BS 7608
- BS EN 1993 (Eurocode 3)



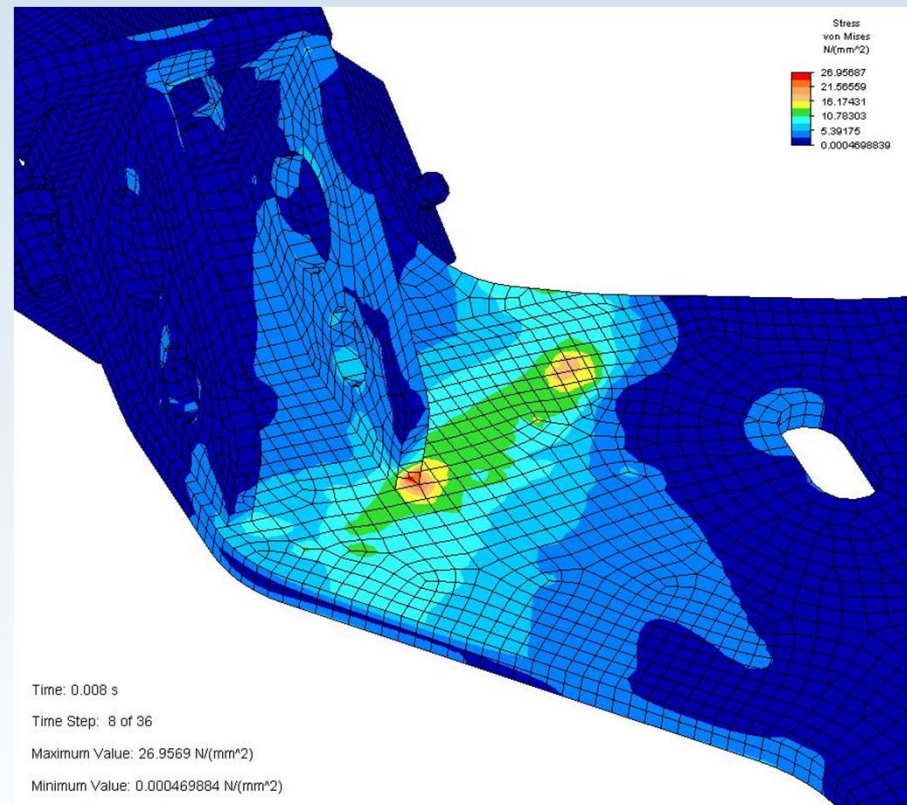
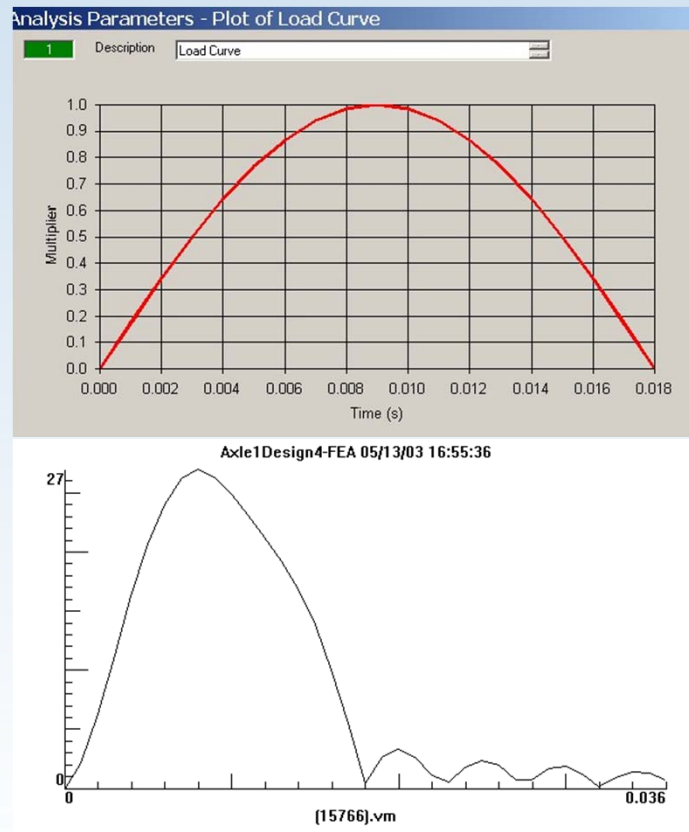
# Design Verification

## FEA Analysis – Random Vibrations



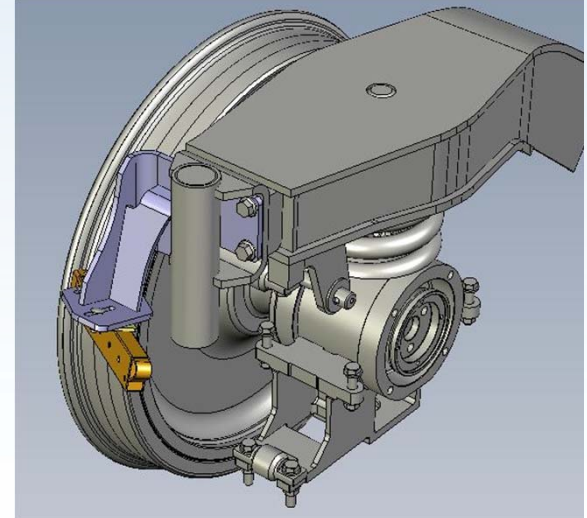
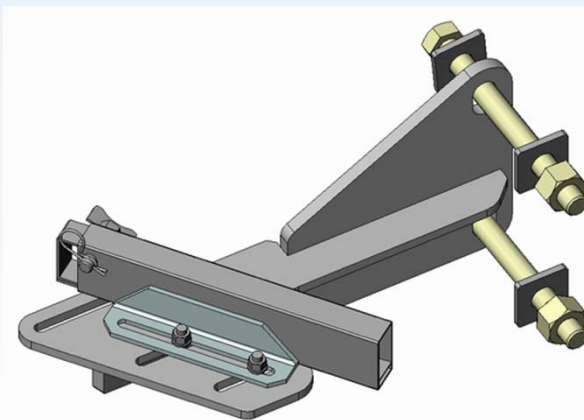
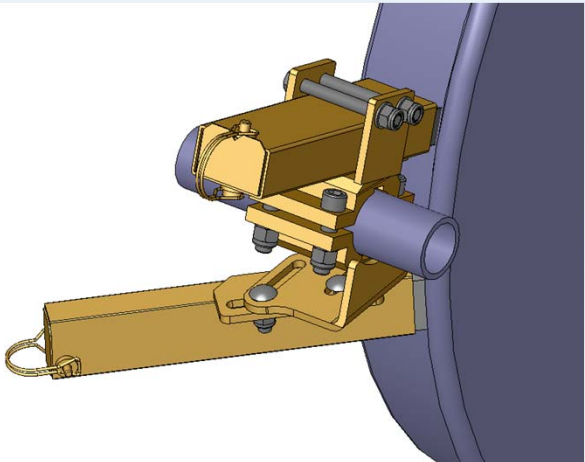
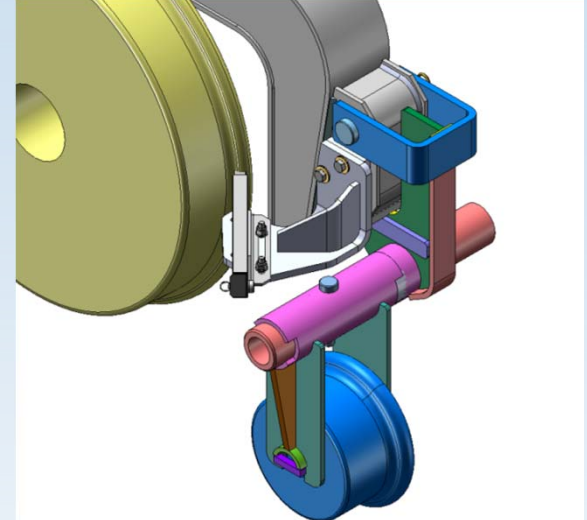
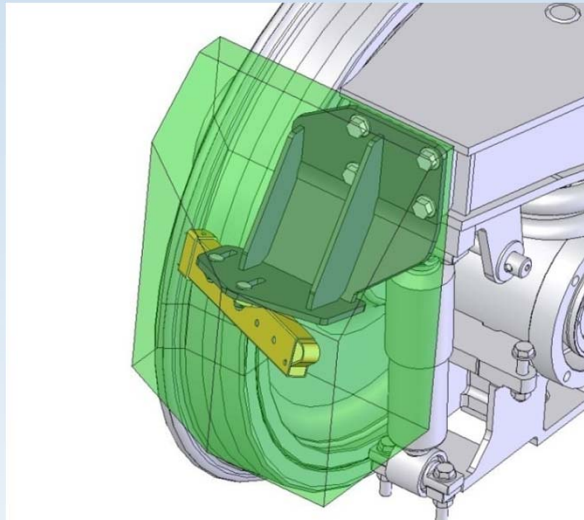
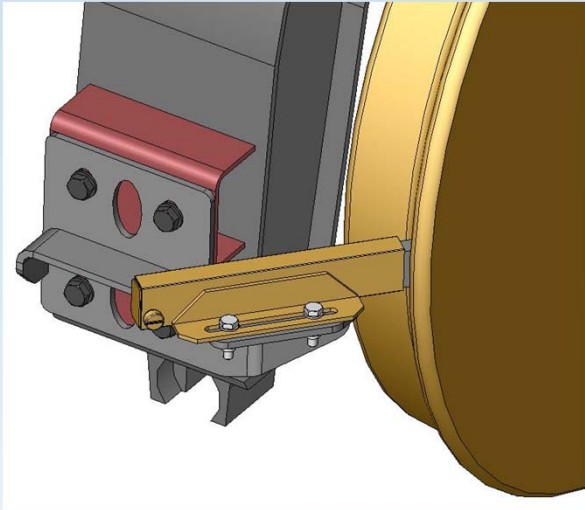
# Design Verification

## FEA Analysis – Shock





# Custom Designs



# Delhi Metro (DMRC) Network Experience with Solid Stick Flange Lubrication



# DMRC Network - Current



# DMRC Network - Current



Delhi Population: 22 million



[illegible]

# DMRC Network - Current

## Line Information

Line	Opening Year	Gauge	Length (km)	Stations
1 - Red	2002	1676 mm	25.09	21
2 - Yellow	2004	1676 mm	44.65	35
3 - Blue	2005	1676 mm	49.93	43
4 - Blue	2010	1676 mm	8.74	7
5 - Green	2010	1435 mm	18.46	14
6 - Violet	2010	1435 mm	20.04	15
Airport Express	2011	1435 mm	22.70	6
Total			189.61	141





# DMRC Network - Current

## Rolling Stock Information

Line	OEM	No. Trains	Cars/Train	Cars Total
1 - Red	Rotem/BEML (BG)	29	4	116
2 - Yellow	Rotem/BEML (BG)	10	6	60
	BT (BG)	12	6	72
	BT (BG)	38	8	304
3 & 4 - Blue	Rotem/BEML (BG)	31	8	248
	BT (BG)	40	6	240
5 - Green	Rotem/BEML (SG)	17	4	68
	Rotem/BEML (SG)	1	6	6
6 - Violet	Rotem/BEML (SG)	29	4	116
	Rotem/BEML (SG)	1	6	6
Airport Express	CAF	8	6	48
Total (RS1 to RS7 + CAF)				1284

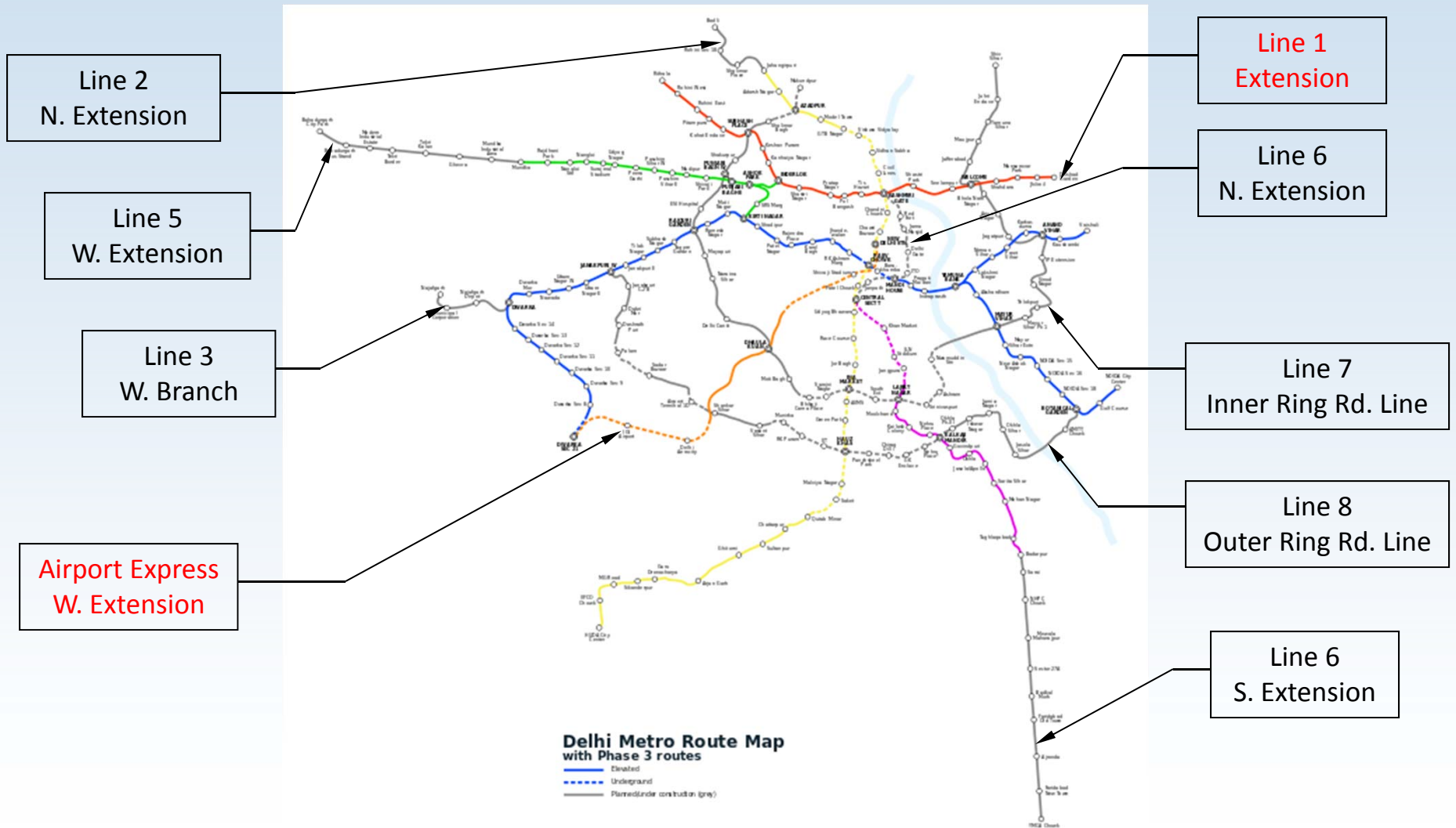


# DMRC Network - Future Phase III





# DMRC Network – Future (Phase III)



# DMRC Network – Future (Phase III)

## Phase III - Line Information

Line		Length (km)	Stations
1 - Red	Extension	9.60	6
2 - Yellow	N. Extension	4.48	3
3 - Blue	W. Branch	5.5	4
5 - Green	W. Extension	11.18	6
6 - Violet	N. Extension	9.36	7
	S. Extension	13.88	11
Airport Express	W. Extension	11.63	5
7 - Brown	Inner Ring Road Line	58.40	37
8 - Magenta	Outer Ring Road Line	37.25	26
Total		161.28	98 (New)



# DMRC Network – Future (Phase III)

## Additional Rolling Stock Requirements

- Rotem / BEML Broad Gauge - 136 Cars
- Rotem / BEML Standard Gauge (RS9) - 92 Cars
- Rotem / BEML Standard Gauge (RS10) - 486 Cars

Total: 714



# LCF Flange Lubrication on DMRC Network



# LCF on DMRC Network

## DMRC Goals for Friction Management

- Reduce Wheel Flange Wear Rate
  - Optimize Wheel Reprofilng Period
  - Reduce Life Cycle Cost of Wheel set
- Reduce Rail Gauge Face Wear Rate
- Reduce Wheel Flanging Noise (by product)



# LCF on DMRC Network

## Lubrication Systems at DMRC

Line	FWI	OEM	Lubrication Type	LCF Coverage (%)	LCF Effective Coverage (%)
1 - Red	0.530	Rotem/BEML (BG)	On Board Oil	n/a	n/a
2 - Yellow	0.686	Rotem/BEML (BG)	None	0 (25 Planned)	21.6
		BT (BG)	LCF	25	
3 & 4 - Blue	0.540	Rotem/BEML (BG)	None	0 (25 Planned)	12.3
		BT (BG)	LCF	25	
5 - Green	0.552	Rotem/BEML (SG)	LCF	25	25
6 - Violet	1.634	Rotem/BEML (SG)	LCF	25 (50 Planned)	25
Airport Express	-	CAF	On Board Oil	n/a	n/a

- Line 3 has GF protectors between Patel Nagar and Rajender Place and between Kirti Nagar and Moti Nagar.



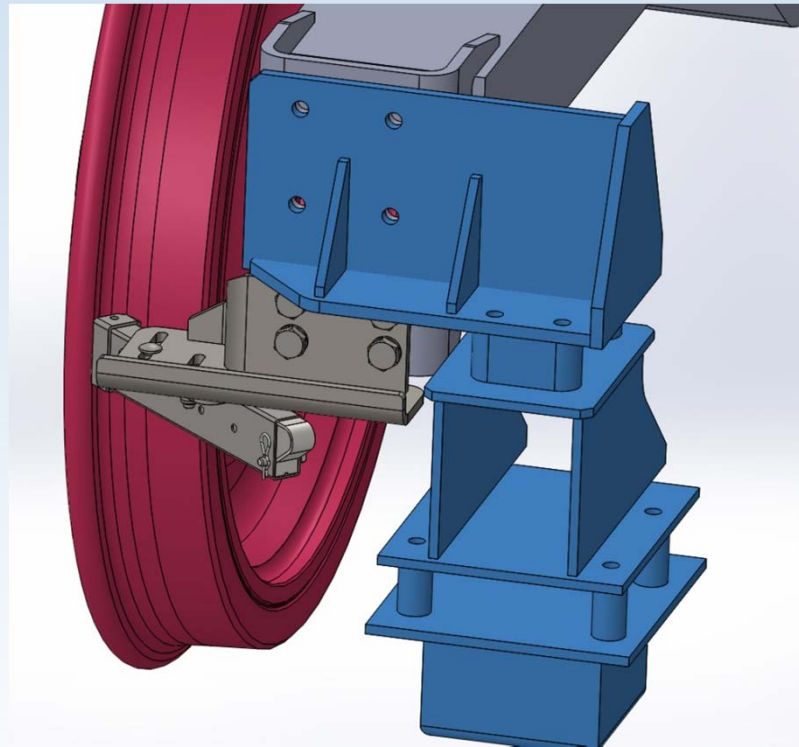
# DMRC Network - Current



Rotem / BEML - Broad Gauge - Rolling Stock  
RS1, 2002, No LCF  
Lines 1, 2, 3 & 4



# LCF on DMRC Network



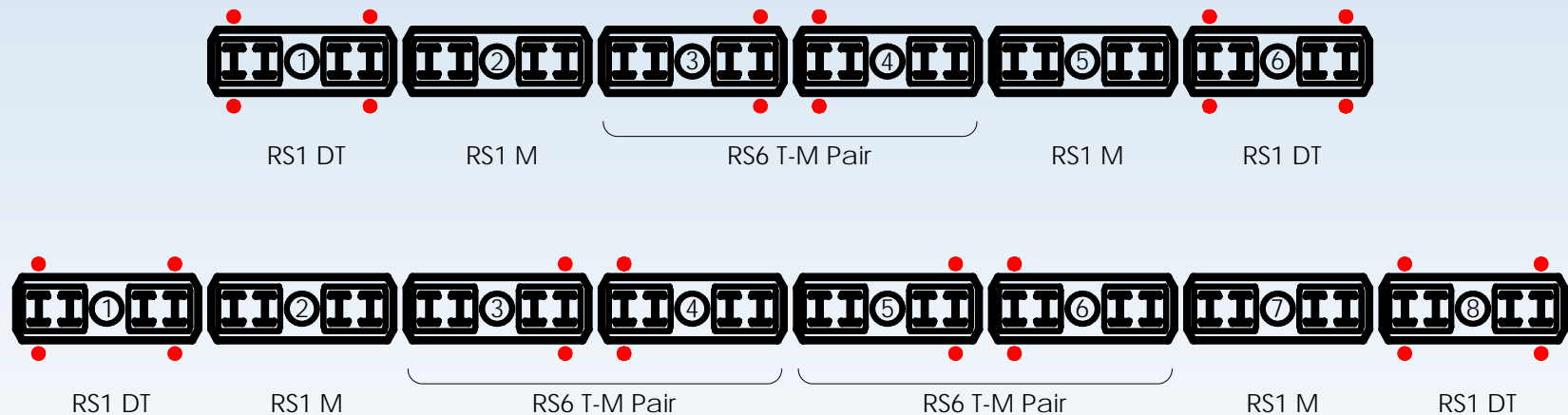
Design for Rotem / BEML Broad Gauge Rolling Stock  
(To Be Implemented with LCF)





# LCF on DMRC Network

ROTEM / BEML - Broad Gauge - (RS1, RS4 & RS6)  
CONFIGURATION FOR 25% COVERAGE (Lines 2, 3 & 4)  
Outer Axle Availability Only (RS1 DT & all RS6 Cars)



• DENOTES LCF APPLICATION

## 6 & 8 Car Train Configurations for Rotem / BEML Broad Gauge Rolling Stock



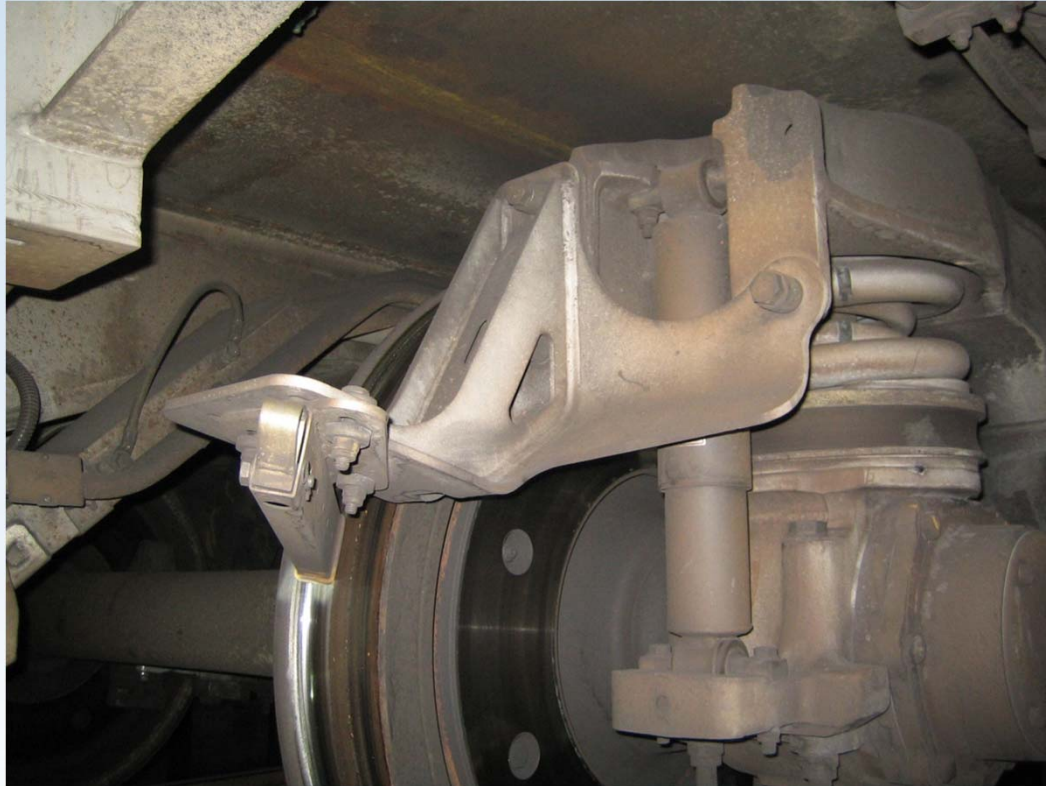
# DMRC Network - Current



BT - Broad Gauge - Rolling Stock  
RS2, 2009, With LCF  
Lines 2, 3 & 4



# LCF on DMRC Network



Design on BT Broad Gauge Rolling Stock

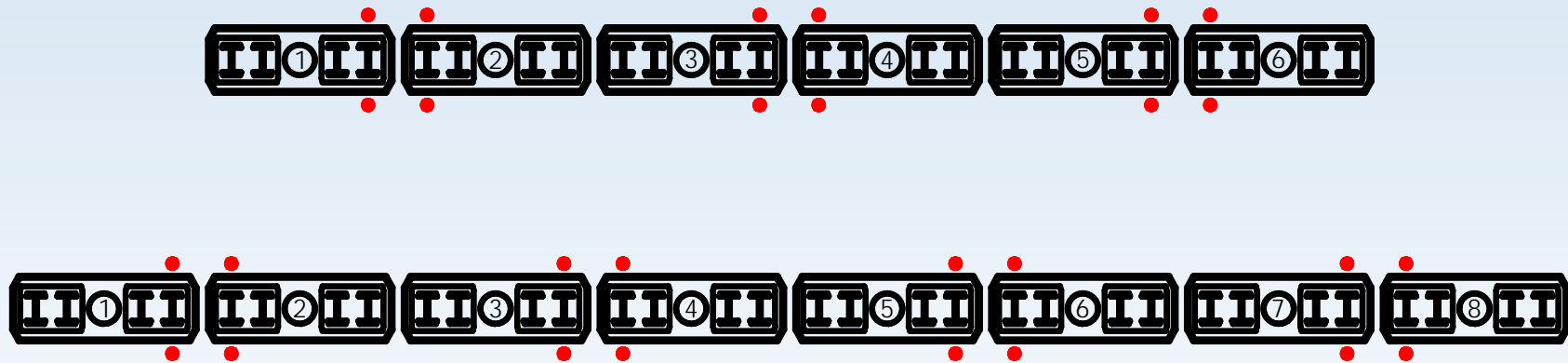


# LCF on DMRC Network

BOMBARDIER - Broad Gauge - (RS2, RS5 & RS7)

CONFIGURATION FOR 25% COVERAGE (Lines 2, 3 & 4)

Outer Axle Availability Only - Except at Antenna Locations



• DENOTES LCF APPLICATION

## 6 & 8 Car Train Configurations for Bombardier Broad Gauge Rolling Stock



# DMRC Network - Current

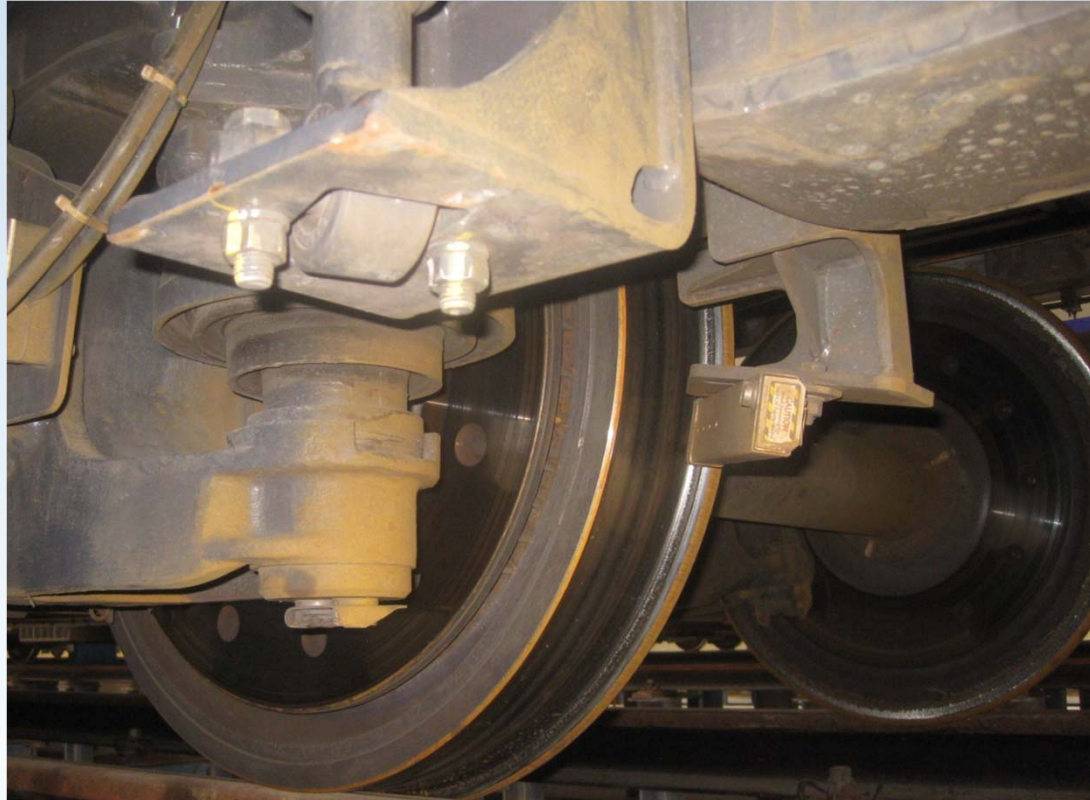


Rotem / BEML - Standard Gauge - Rolling Stock  
RS3, 2010, With LCF  
Lines 5 & 6





# LCF on DMRC Network



Design on Rotem / BEML Standard Gauge  
Rolling Stock

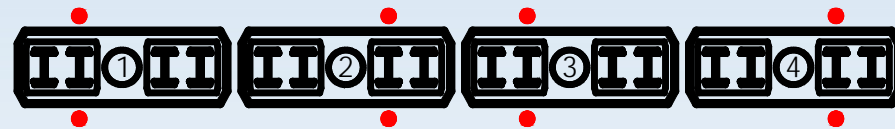


# LCF on DMRC Network

ROTEM / BEML - Standard Gauge - (RS3)

CONFIGURATION FOR 25% COVERAGE (Lines 5 & 6)

Inner Axle Availability Only



• DENOTES LCF APPLICATION

4 & 6 Car Configurations for Rotem / BEML  
Standard Gauge Rolling Stock



# Performance





# LCF on DMRC Network

## LCF Performance

### Broad Gauge Rolling Stock – Lines 2, 3 & 4

#### **2002 – 2009: RS1 (Rotem/BEML)**

- Operation on Lines 1, 2, 3 & 4 without LCF.
- Wheels have both Tread and Flange Wear.
  - Motor cars – Reprofiled primarily due to Flange Wear.
  - Trailer cars – Reprofiled due to both Tread and Flange Wear.
  - Motor cars typically had higher Flange wear than Trailer cars.

#### **2009 – Present: RS2 (BT)**

- Operation on Lines 2, 3 & 4 with LCF.
- Negligible Tread and Flange Wear.
  - Wheels reprofiled due to tread RCF only.

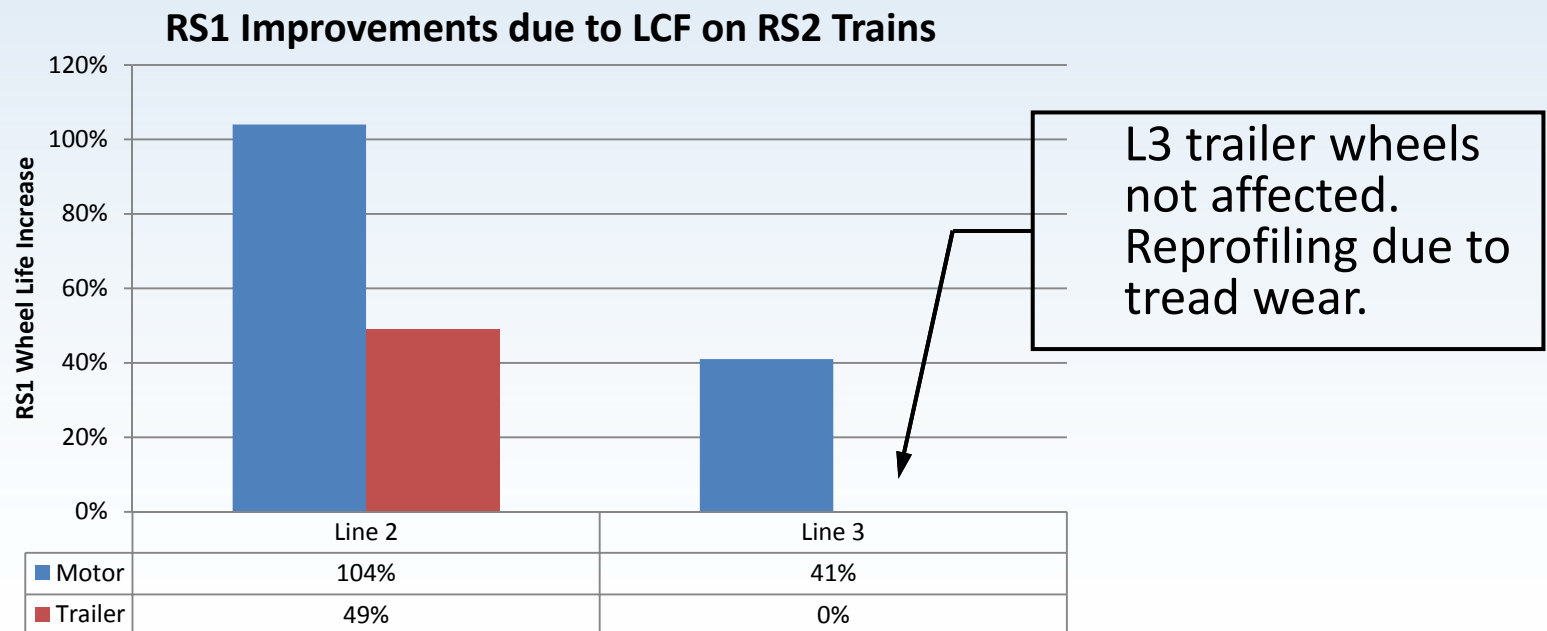


# LCF on DMRC Network

## LCF Performance

### Broad Gauge Rolling Stock – Lines 2, 3 & 4

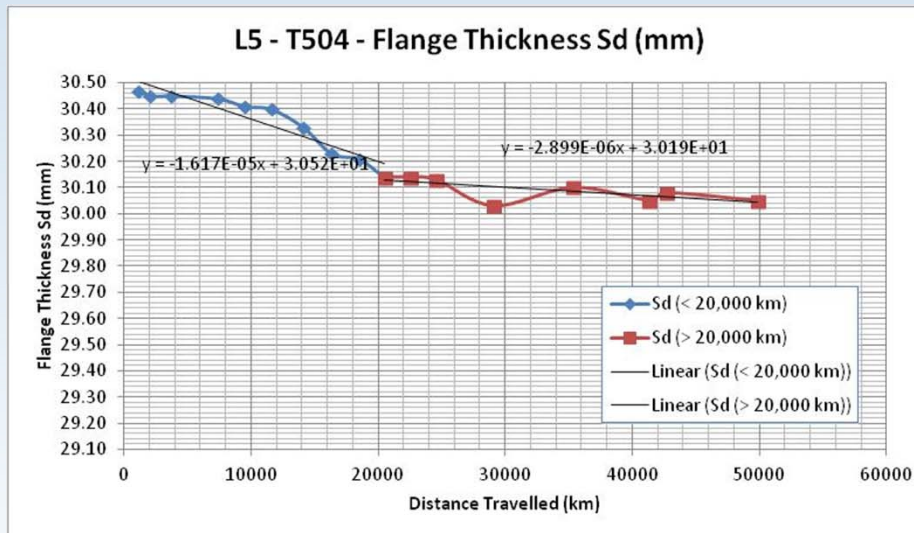
- February 2012 – Evaluation on the effectiveness of LCF.
- Data based on re-profiling records of 2010 and 2011.



# LCF on DMRC Network

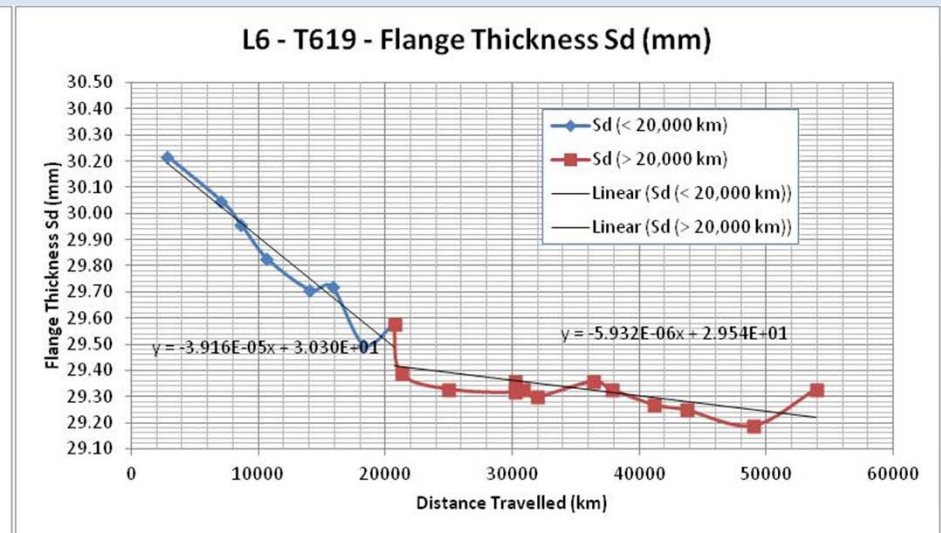
## LCF Performance

### Standard Gauge Rolling Stock – Lines 5 & 6



Line 5: FWI = 0.552

Wear Rate = 0.006 mm/kkm



Line 6: FWI = 1.634

Wear Rate = 0.019 mm/kkm

- Both lines use Rotem RS3 rolling stock and currently with 25% LCF coverage
- Wear rates between lines correspond fairly well with FWI model



# Future Directions

- Retrofit Rotem/BEML BG rolling stock (RS1) with 25% LCF coverage.
- Increase L6 Rotem/BEML SG rolling stock (RS3) from 25% to 50% coverage.



# Conclusions

- Solid Stick Systems are customized for each line.
- Technology has matured in the past 10 years.
- Adopted by many major networks including London, Beijing, Delhi, Hong Kong, Washington and Los Angeles.
- Used on over 100 lines (systems) in over 60 cities world wide.



# Thank You

